

Item 7.01 Regulation FD Disclosure

On March 12, 2012, Charles R. Morrison, President and Chief Executive Officer of Pizza Inn Holdings, Inc., is making a presentation at the 24th Annual ROTH Capital Partners Conference in Dana Point, California. A copy of the presentation materials will be available on the Company's website at www.pizzainn.com on and after the time of the presentation.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Pizza Holdings Inn, Inc.

Date: March 12, 2012

By: Jerome L. Trojan III
Jerome L. Trojan III,
Chief Financial Officer
