UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Notice of Effectiveness

Effectiveness Date: May 13, 2013 11:00 A.M.

Form: S-3

CIK: <u>0000718332</u>

Company Name: PIZZA INN HOLDINGS, INC /MO/

File Number: <u>333-188344</u>