

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) JANUARY 4, 2005

PIZZA INN, INC.
(Exact name of registrant as specified in its charter)

MISSOURI 0-12919 47-0654575
(State or other jurisdiction (Commission File Number) (IRS Employer
of incorporation) Identification No.)

3551 PLANO PARKWAY, THE COLONY, TEXAS 75056
(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code (469) 384-5000

NOT APPLICABLE
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 5.02 DEPARTURE OF DIRECTORS OR PRINCIPAL OFFICERS; ELECTION OF DIRECTORS; APPOINTMENT OF PRINCIPAL OFFICERS.

At a special meeting held on January 4, 2005, the board of directors of Pizza Inn, Inc. appointed Robert B. Page as Acting Chief Executive Officer. Mr. Page replaced Rod McDonald, Pizza Inn's Secretary and General Counsel, who had served as Acting Chief Executive Officer since December 14, 2004. Mr. McDonald will resume his position as full-time Secretary and General Counsel as a result of the appointment of Mr. Page.

Mr. Page, 45, who was elected a director of Pizza Inn, Inc. in February 2004 is a multi-unit franchisee of Shoney's, Inc. Mr. Page served as Chief Operating Officer of Gordon Biersch Brewery Restaurants, Inc. from November 2000 until September 2002, as Chief Executive Officer and a director of Romacorp, Inc., operator of the chain of Tony Roma's casual dining restaurants, from 1998 through 2000, and as Senior Vice President of Operations of NPC International, Inc., where he was responsible for 374 Pizza Hut restaurants with annual sales of \$246 million.

ITEM 7.01 REGULATION FD DISCLOSURE.

Pizza Inn, Inc. elects to disclose the information in the press release furnished as Exhibit 99.1 to this report and incorporated herein by reference through Form 8-K pursuant to Regulation FD.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS.

(C) EXHIBITS.

EXHIBIT NO. DESCRIPTION OF EXHIBIT

99.1 Press Release dated January 5, 2005 (furnished herewith and incorporated
- ---- herein by reference)

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Pizza Inn, Inc.

Date: January 7, 2005

By: /s/ Rod J. McDonald

Name: Rod J. McDonald

Title: General Counsel and Secretary

PIZZA INN, INC. APPOINTS
NEW ACTING CHIEF EXECUTIVE OFFICER

THE COLONY, TEXAS -JANUARY 5, 2005- PIZZA INN, INC. (NASDAQ:PZZI)

At a special meeting held on January 4, 2005, the board of directors of Pizza Inn, Inc. appointed Robert B. Page as Acting Chief Executive Officer. Mr. Page replaces Rod McDonald, Pizza Inn's Secretary and General Counsel, who had served as Acting Chief Executive Officer since December 14, 2004. Mr. McDonald will resume his position as full-time Secretary and General Counsel as a result of the appointment of Mr. Page.

Mr. Page, who was elected a director of Pizza Inn in February 2004, is a multi-unit franchisee of Shoney's, Inc. Mr. Page previously served as Chief Operating Officer of Gordon Biersch Brewery Restaurants, Inc., Chief Executive Officer and a director of Romacorp, Inc., operator of the chain of Tony Roma's casual dining restaurants, and as Senior Vice President of Operations of NPC International, Inc. where he was responsible for 374 Pizza Hut restaurants with annual sales of \$246 million.

Mark Schwarz, Chairman of the Board of Pizza Inn, Inc., commented, "Bob is eminently qualified to take on the responsibility of the CEO role. I have great confidence in his ability to assist the company during this time of transition. His operational experience, leadership qualities, and knowledge of the restaurant industry are a welcome fit for Pizza Inn as the board of directors continues its search for a permanent Chief Executive Officer."

Pizza Inn, Inc. is headquartered in The Colony, Texas, along with its distribution division, Norco Restaurant Services. Pizza Inn franchises over 400 restaurants with annual chainwide sales of approximately \$170 million.